

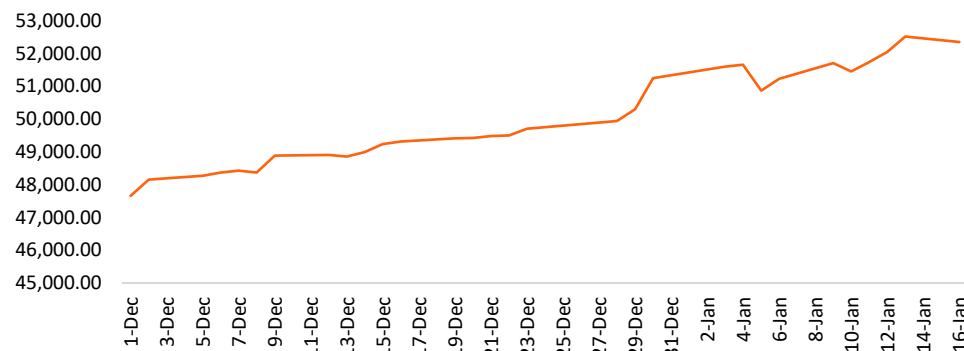
Equities Market

The domestic bourse started the week on a negative note as sell-side pressures dropped the NGX All Share Index by 0.31% to close at 52,348.82pts. The contractions in the index was buoyed by price declines in ETI (-5.83%), UBA (-4.19%), ACCESSCORP (-3.76%), ZENITHBANK (-3.72%), WAPCO (-3.56%), GTCO (-1.63%), NB (-1.17%), and FBNH (-0.43%). Overall, the Month-to-Date return and Year-to-Date return printed -0.31% and +2.14%, respectively.

The total volume of trades climbed by 27.45% to close at c221.85 million units and the total value traded was up by 2.16% to close at cNGN3.25 billion. Total number of deals for the day was 5,219.

Today's top gainers were PRESCO (9.67%), WAPIC (9.52%), & FTNCOCOA (7.14%) while CHELLARAM (-9.70%), PRESTIGE (-8.70%), & LIVESTOCK (-7.69%) topped the losers list.

30 Days NGX All-Share Index Trend



The most traded stocks by volume for today were UBA (c22.93 million units), GTCO (c20.03 million units), & TRANSCORP (c14.59 million units) while the most exchanged stocks by value were GTCO (cNGN482.50 million), ZENITHBANK (cNGN336.30 million), and NESTLE (cNGN323.30 million).

According to a breakdown of sectors under our purview, the declines in the Banking (-2.61%), Industrial (-2.06) and Insurance (-0.64%) sectors outweighed the expansions in the Consumer (1.48%) and Oil & Gas (0.02%) sectors. The I.T/Communication sector remained flat.

| Key Market Metrics | | | |
|--------------------|-----------|-------------------|----------|
| All share index | 52,348.82 | Banking | -1.67% ↓ |
| Today's return | -0.31% ↓ | Consumer | 1.48% ↑ |
| WTD | -0.31% ↓ | I.T/Communication | 0.00% ↔ |
| MTD | 2.14% ↑ | Industrial | -2.06% ↓ |
| YTD | 2.14% ↑ | Insurance | -0.64% ↓ |
| Market Cap (₦'bn) | 28,512.99 | Oil & Gas | 0.02% ↑ |

| Top Gainers | | | Top Losers | | |
|-------------|-----------|--------|------------|-----------|--------|
| Stock | Price (₦) | Change | Stock | Price (₦) | Change |
| PRESCO | 150.80 | 9.67% | CHELLARAM | 1.21 | -9.70% |
| WAPIC | 0.46 | 9.52% | PRESTIGE | 0.42 | -8.70% |
| FTNCOCOA | 0.30 | 7.14% | LIVESTOCK | 1.20 | -7.69% |
| ABCTRANS | 0.31 | 6.90% | MBENEFIT | 0.30 | -6.25% |
| RTBRISCOE | 0.31 | 6.90% | HONYFLOUR | 2.26 | -6.22% |
| LINKASSURE | 0.47 | 6.82% | LASACO | 0.93 | -6.06% |
| REDSTAREX | 2.36 | 4.42% | ETI | 11.30 | -5.83% |
| ROYALEX | 0.95 | 4.40% | UBA | 8.00 | -4.19% |
| CHAMS | 0.28 | 3.70% | ACCESSCORP | 8.95 | -3.76% |
| FCMB | 4.07 | 3.04% | ZENITHBANK | 24.60 | -3.72% |

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Sources: NGX and Alpha Morgan Research

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