

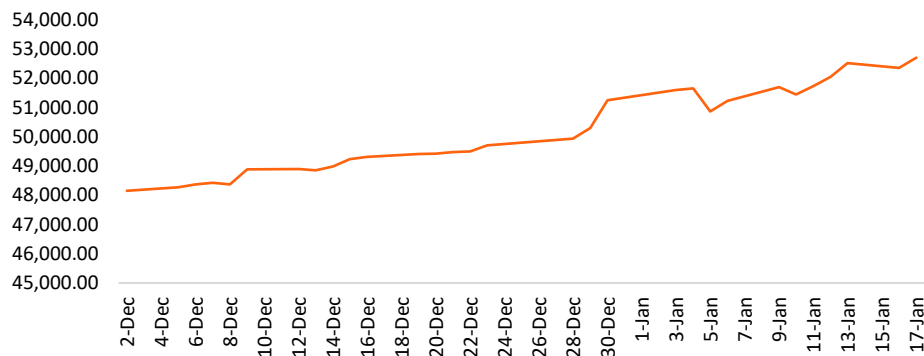
## Equities Market

The equities space witnessed positive sentiments in today's trading session as bargain hunting in bellwether stocks drove the NGX All Share Index up by 0.67% to close at 52,701.31pts. The growth in the index was propelled by buying interests in GTCO (0.41%), UBA (0.63%), WAPCO (1.64%), NESTLE (1.85%), ETI (2.65%), and AIRTELAFRI (3.23%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.83%, respectively.

The total volume of trades climbed by 2.99% to close at c228.49 million units and the total value traded was up by 36.62% to close at cNGN4.44 billion. Total number of deals for the day was 3,681.

Today's top gainers were MRS (9.93%), CHELLARAM (9.92%), & SUNUASSUR (8.82%) while UPDC (-6.93%), GEREGU (-6.71%), & LINKASSURE (-6.38%) topped the losers list.

**30 Days NGX All-Share Index Trend**



The most traded stocks by volume for today were STERLN BANK (c76.74 million units), CHAMS (c17.57 million units), & GTCO (c16.75 million units) while the most exchanged stocks by value were GEREGU (cNGN1.43 billion), AIRTELAFRI (cNGN1.14 billion), and GTCO (cNGN401.98 million).

The breakdown of sectors under our purview reflected the positive sentiments of the market participants as all the sectors experienced expansion.

<b>All share index</b>	52,701.31	Banking	0.11%	↑
<b>Today's return</b>	0.67%	Consumer	1.25%	↑
<b>WTD</b>	0.36%	I.T/Communication	3.05%	↑
<b>MTD</b>	2.83%	Industrial	1.13%	↑
<b>YTD</b>	2.83%	Insurance	0.33%	↑
<b>Market Cap (₦'bn)</b>	28,704.44	Oil & Gas	0.02%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
MRS	15.50	9.93%	UPDC	0.94	-6.93%
CHELLARAM	1.33	9.92%	GEREGU	139.00	-6.71%
SUNUASSUR	0.37	8.82%	LINKASSURE	0.44	-6.38%
MCNICHOLS	0.61	7.02%	ROYALEX	0.90	-5.26%
CHAMS	0.29	3.57%	PZ	10.00	-5.21%
VITAFOAM	21.90	3.30%	UNITYBNK	0.55	-5.17%
AIRTELAFRI	1600.00	3.23%	THOMASWY	1.45	-2.68%
HONYFLOUR	2.33	3.10%	WAPIC	0.45	-2.17%
FLOURMILL	30.90	3.00%	OANDO	3.99	-1.48%
ETI	11.60	2.65%	CUTIX	2.07	-1.43%

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Sources: NGX and Alpha Morgan Research

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