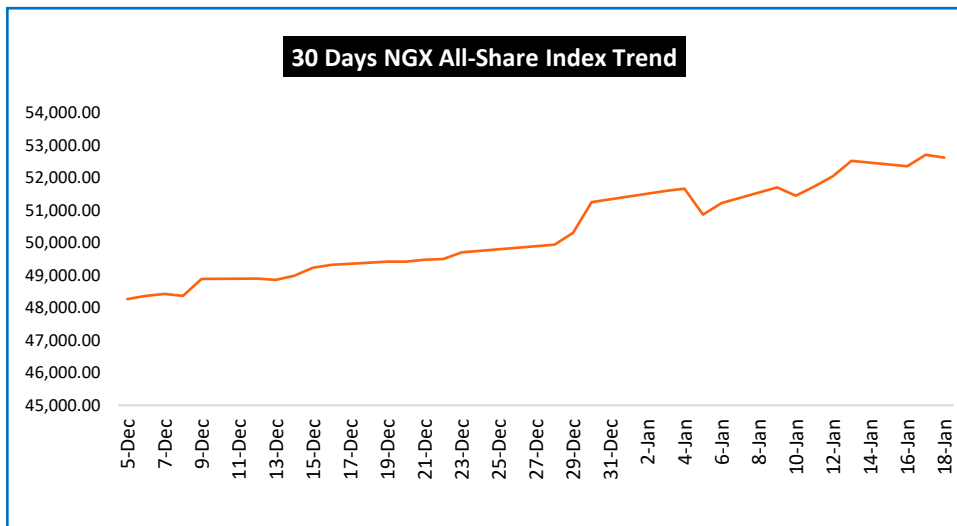


Equities Market

The domestic bourse gave back some of the gains from the prior session as sell-side pressure dropped the NGX All Share Index up by 0.16% to close at 52,615.51pts. The dip in the index was driven by price declines in DANGSUGAR (-2.00%), INTBREW (-2.00%), DANGCEM (-1.85%), WAPCO (-1.01%), ETI (-0.86%), and ZENITHBANK (-0.20%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.6%, respectively.

The total volume of trades dropped by 4.61% to close at c217.95 million units while the total value traded was up by 0.68% to close at cNGN4.47 billion. Total number of deals for the day was 3,377.

Today's top gainers were CHELLARAM (9.77%), CHIPLC (9.52%), & LINKASSURE (9.09%) while FTNCOCOA (-6.67%), ABCTRANS (-6.45%), & COURTVILLE (-6.00%) topped the losers list.



The most traded stocks by volume for today were STERLN BANK (c94.27 million units), ZENITHBANK (c16.92 million units), & GTCO (c13.16 million units) while the most exchanged stocks by value were GEREGU (cNGN1.35 billion), AIRTELAFRI (cNGN612.60 million), and DANGCEM (cNGN557.81 million).

According to a breakdown of sectors under our purview, the declines in the Consumer (-0.01%) and Industrial (-0.48%) sectors outweighed the expansions in the Banking (0.34%), I.T/Communication (0.58%), Insurance (0.61%) and Oil & Gas (0.01%) sectors.

All share index	52,615.51	Banking	0.34%	↑
Today's return	-0.16%	Consumer	-0.01%	↓
WTD	0.20%	I.T/Communication	0.58%	↑
MTD	2.66%	Industrial	-0.48%	↓
YTD	2.66%	Insurance	0.61%	↑
Market Cap (₦'bn)	28,658.25	Oil & Gas	0.01%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
CHELLARAM	1.46	9.77%	FTNCOCOA	0.28	-6.67%
CHIPLC	0.69	9.52%	ABCTRANS	0.29	-6.45%
LINKASSURE	0.48	9.09%	LIVESTOCK	1.14	-5.00%
INTENEGINS	0.41	7.89%	REGALINS	0.27	-3.57%
MBENEFIT	0.32	6.67%	OANDO	3.85	-3.51%
UNITYBNK	0.58	5.45%	CHAMS	0.28	-3.45%
NAHCO	7.40	3.50%	WAPIC	0.44	-2.22%
JAPAULGOLD	0.31	3.33%	DANGSUGAR	17.15	-2.00%
MRS	16.00	3.23%	INTBREW	4.90	-2.00%
AIICO	0.65	1.56%	DANGCEM	265.00	-1.85%

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Sources: NGX and Alpha Morgan Research