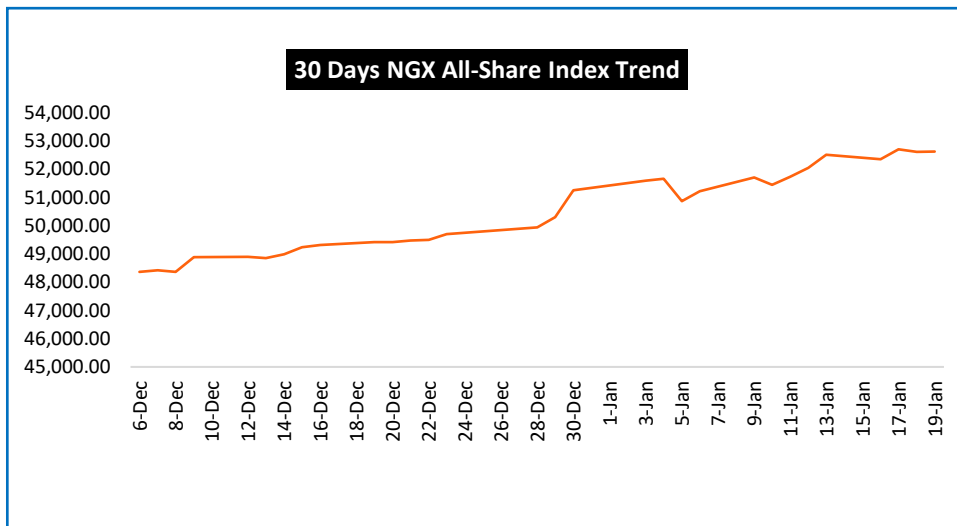


## Equities Market

The domestic stock market witnessed somewhat bullish sentiments in today's trading session as buying interests pushed the NGX All Share Index up by 0.02% to close at 52,626.42pts. The climb in the index was buoyed by price upticks in FIDELITYBK (0.40%), ACCESSCORP (0.56%), WAPCO (1.02%), ETI (1.30%), DANGSUGAR (1.75%), STERLNBANK (1.97%), and CHAMPION (2.04%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.68%, respectively.

The total volume of trades declined by 40.79% to close at c129.04 million units and the total value traded was down by 59.23% to close at cNGN1.81 billion. Total number of deals for the day was 3,183.

Today's top gainers were INTENEGINS (9.76), CWG (9.47%), & CAVERTON (9.38%) while CILEASING (-10.00%), CHAMS (-7.14%), & SOVRENINS (-7.14%) topped the losers list.



The most traded stocks by volume for today were ZENITHBANK (c18.55 million units), GTCO (c18.52 million units), & UBA (c9.73 million units) while the most exchanged stocks by value were ZENITHBANK (cNGN455.74 million), GTCO (cNGN451.13 million), and MTNN (cNGN205.10 million).

The breakdown of sectors under our purview reflected the positive sentiments of the market players, as a result, the Banking, Consumer, I.T/Communication, Industrial, Insurance, and Oil & Gas sectors all witnessed expansions.

<b>All share index</b>	52,626.42	Banking	0.07%	↑
<b>Today's return</b>	0.02%	Consumer	0.05%	↑
<b>WTD</b>	0.22%	I.T/Communication	0.06%	↑
<b>MTD</b>	2.68%	Industrial	1.15%	↑
<b>YTD</b>	2.68%	Insurance	1.24%	↑
<b>Market Cap (₦'bn)</b>	28,664.19	Oil & Gas	0.07%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
INTENEGINS	0.45	9.76%	CILEASING	3.15	-10.00%
CWG	1.04	9.47%	CHAMS	0.26	-7.14%
CAVERTON	1.05	9.38%	SOVRENINS	0.26	-7.14%
JOHNHOLT	0.96	9.09%	ROYALEX	0.85	-5.56%
LINKASSURE	0.52	8.33%	INTBREW	4.65	-5.10%
NAHCO	7.80	5.41%	NPFMCRFBK	1.65	-3.51%
WEMABANK	3.90	4.84%	UNITYBANK	0.56	-3.45%
UPL	1.83	3.98%	JAPAULGOLD	0.30	-3.23%
JAIZBANK	0.90	3.45%	MBENEFIT	0.31	-3.13%
MULTIVERSE	3.98	3.38%	CHIPLC	0.68	-1.45%

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Sources: NGX and Alpha Morgan Research