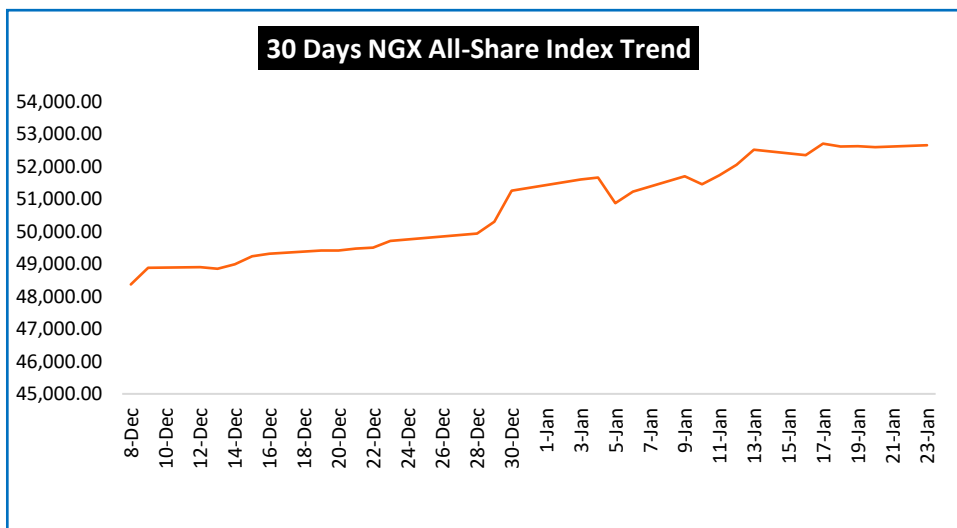


Equities Market

The domestic stock market started the week on a bullish note in today's trading session as buying interests pushed the NGX All Share Index up by 0.12% to close at 52,657.69pts. The climb in the index was buoyed by price upticks in MTNN (0.04%), GTCO (0.21%), ETI (0.41%), ZENITHBANK (0.61%), and GUINNESS (4.91%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.74%.

The total volume of trades declined by 67.61% to close at c143.74 million units while the total value traded was up by 5.45% to close at cNGN1.78 billion. Total number of deals for the day was 4,078.

Today's top gainers were JOHNHOLT (9.38), NSLTECH (9.09%), & CHAMS (7.69%) while CORNERST (-10.00%), CWG (-9.62%), & JAPAUFGOLD (-6.67%) topped the losers list.



The most traded stocks by volume for today were FBNH (c19.66 million units), CHAMS (c11.22 million units), & GTCO (c10.99 million units) while the most exchanged stocks by value were MTNN (cNGN326.85 million), GTCO (cNGN264.99 million), and ZENITHBANK (cNGN243.46 million).

The breakdown of sectors under our purview reflected the positive sentiments of market player as growth were seen in the Banking (0.16%), Consumer (0.01%), Industrial (0.09%), and Insurance (0.74%) sectors. Meanwhile the I.T./Communication (-0.02%) sector declined while the Oil & Gas sector remained flat.

All share index	52,657.69	Banking	0.16%	↑
Today's return	0.12%	Consumer	0.01%	↑
WTD	0.12%	I.T./Communication	-0.02%	↓
MTD	2.74%	Industrial	0.09%	↑
YTD	2.74%	Insurance	0.74%	↑
Market Cap (₦'bn)	28,681.23	Oil & Gas	0.00%	↔

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
JOHNHOLT	1.05	9.38%	CORNERST	0.54	-10.00%
NSLTECH	0.24	9.09%	CWG	0.94	-9.62%
CHAMS	0.28	7.69%	JAPAUFGOLD	0.28	-6.67%
GEREGU	148.40	6.92%	UNITYBNK	0.55	-5.17%
ABCTTRANS	0.31	6.90%	COURTVILLE	0.48	-4.00%
LINKASSURE	0.50	6.38%	RTBRISCOE	0.30	-3.23%
GUINNESS	72.70	4.91%	UNILEVER	11.10	-2.63%
BERGER	6.95	4.51%	LIVESTOCK	1.10	-1.79%
MULTIVERSE	4.15	4.27%	AFRIPRUD	6.00	-1.64%
CHIPLC	0.65	3.17%	NAHCO	7.80	-1.27%

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Sources: NGX and Alpha Morgan Research