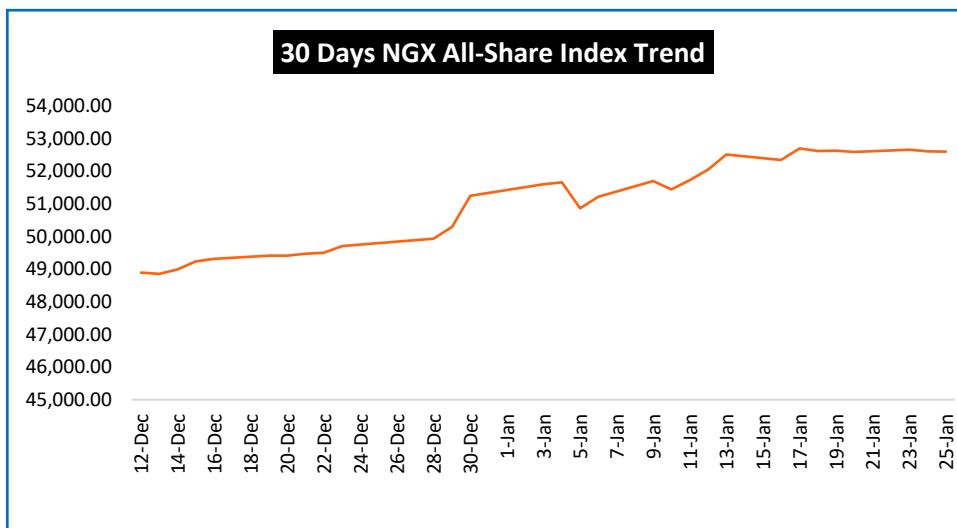


## Equities Market

Participants in the domestic bourse held on to their bearish mood in today's trading session as sell-side pressures drove the NGX All Share Index down by 0.02% to close at 52,599.65pts. The drop in the index was propelled by price declines in MTNN (-0.43%), ACCESSCORP (-0.55%), OANDO (-0.75%), TRANSCORP (-0.81%), and UBA (-2.41%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.63%.

The total volume of trades declined by 34.30% to close at c119.84 million units and the total value traded was down by 43.98% to close at cNGN2.69 billion. Total number of deals for the day was 3,552.

Today's top gainers were RTBRISCOE (10.00), TRIPPLEG (10.00%), & CHELLARAM (10.00%) while THOMASWY (-9.66%), CHIFPLC (-7.69%), & CORNERST (-6.90%) topped the losers list.



The most traded stocks by volume for today were MBENEFIT (c11.26 million units), TRANSCORP (c8.75 million units), & GEREGU (c8.54 million units) while the most exchanged stocks by value were GEREGU (cNGN1.14 billion), MTNN (cNGN517.05 million), and GTCO (cNGN161.99 million).

According to the breakdown of sectors under our purview, declines in the I.T./Communication (-0.02%) and Industrial (-0.01%) sectors outweighed the growth in the Banking (0.82%), Consumer (0.29%), Insurance (0.12%), and Oil & Gas (0.07%) sectors.

<b>All share index</b>	52,599.65	Banking	0.82%	↑
<b>Today's return</b>	-0.02%	Consumer	0.29%	↑
<b>WTD</b>	0.01%	I.T./Communication	-0.01%	↓
<b>MTD</b>	2.63%	Industrial	-0.08%	↓
<b>YTD</b>	2.63%	Insurance	0.12%	↑
<b>Market Cap (₦'bn)</b>	28,649.61	Oil & Gas	0.07%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
RTBRISCOE	0.33	10.00%	THOMASWY	1.31	-9.66%
CHELLARAM	1.65	10.00%	CORNERST	0.54	-6.90%
TRIPPLEG	0.88	10.00%	GEREGU	134.00	-5.90%
OKOMUOIL	181.10	9.76%	HONYFLOUR	2.21	-5.15%
CAVERTON	1.03	8.42%	CWG	0.90	-4.26%
JAPAUFGOLD	0.30	7.14%	NGXGROUP	24.70	-2.76%
UNILEVER	13.05	6.97%	REDSTAREX	2.30	-2.54%
MBENEFIT	0.35	6.06%	UBA	8.10	-2.41%
INTBREW	4.90	5.38%	WAPIC	0.41	-2.38%
CHAMPION	4.80	4.35%	CADBURY	11.85	-2.07%

Sources: NGX and Alpha Morgan Research

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