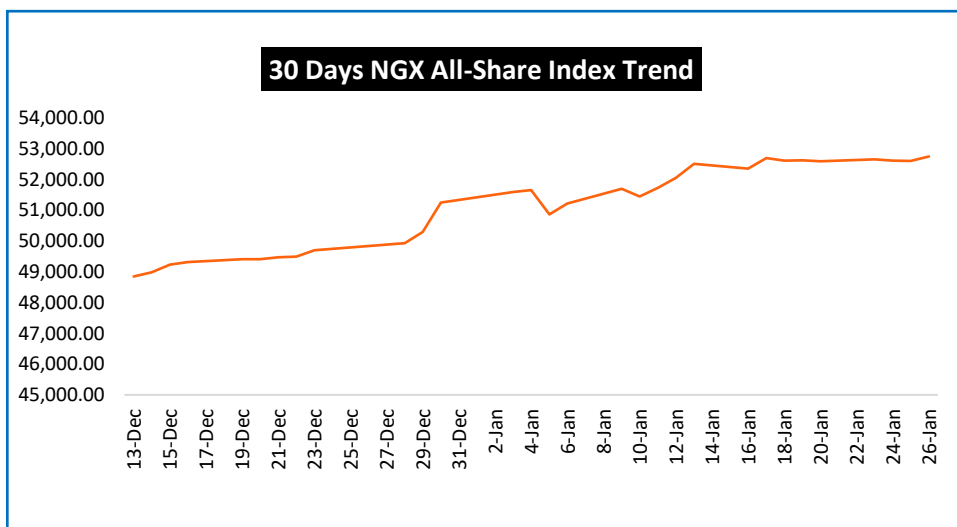


## Equities Market

Renewal of buying interests was witnessed in today's trading session as the NGX All Share Index climbed by 0.29% to close at 52,752.96pts. The expansion in the index was buoyed by bargain hunting in bellwether stocks such as in NB (0.24%), ZENITHBANK (0.82%), UBA (1.23%), STANBIC (1.54%), and ACCESSCORP (4.44%). Overall, the Month-to-Date return and Year-to-Date return both printed +2.93%.

The total volume of trades climbed by 16.56% to close at c139.68 million units while the total value traded was down by 24.91% to close at cNGN2.02 billion. Total number of deals for the day was 3,549.

Today's top gainers were GEREGU (10.00), WAPIC (9.76%), & CHELLARAM (9.70%) while RTBRISCOE (-9.09%), ROYALEX (-8.24%), & COURTVILLE (-7.84%) topped the losers list.



The most traded stocks by volume for today were GTCO (c17.79 million units), ACCESSCORP (c15.38 million units), & FIDELITYBK (c11.90 million units) while the most exchanged stocks by value were GTCO (cNGN433.18 million), GEREGU (cNGN239.01 million), and ZENITHBANK (cNGN142.09 million).

Positive sentiments of the market players was seen in the breakdown of sectors under our purview; the Banking (0.55%), Consumer (0.03%), Insurance (0.32%), and Oil & Gas (0.46%) sectors expanded. Meanwhile the I.T./Communication (-0.03%) and Industrial (-0.15%) sectors dipped.

<b>All share index</b>	52,752.96	Banking	0.55%	↑
<b>Today's return</b>	0.29%	Consumer	0.03%	↑
<b>WTD</b>	0.30%	I.T./Communication	-0.03%	↓
<b>MTD</b>	2.93%	Industrial	-0.15%	↓
<b>YTD</b>	2.93%	Insurance	0.32%	↑
<b>Market Cap (₦'bn)</b>	28,733.12	Oil & Gas	0.46%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
GEREGU	147.40	10.00%	RTBRISCOE	0.30	-9.09%
WAPIC	0.45	9.76%	ROYALEX	0.78	-8.24%
CHELLARAM	1.81	9.70%	COURTVILLE	0.47	-7.84%
INTENEGINS	0.58	9.43%	LINKASSURE	0.48	-4.00%
TRIPPLEG	0.96	9.09%	TRANSCORP	1.21	-0.82%
UPDC	1.01	6.32%	DANGSUGAR	16.90	-0.59%
FIDELITYBK	5.33	5.75%	WAPCO	24.60	-0.20%
TOTAL	224.00	5.51%	ABBEYBDS	1.68	0.00%
HONYFLOUR	2.33	5.43%	ABCTRANS	0.34	0.00%
ACCESSCORP	9.40	4.44%	ACADEMY	1.32	0.00%

Sources: NGX and Alpha Morgan Research

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