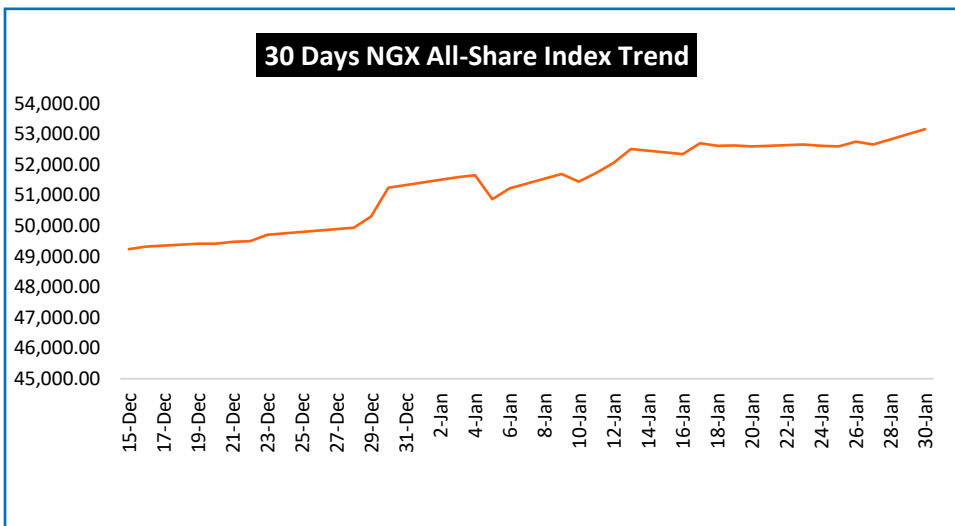


Equities Market

The domestic bourse started on a positive note in today's trading session as bargain hunting pushed the NGX All Share Index up by 0.95% to close at 53,157.83pts. The expansion in the index was buoyed by buying interest in bellwether stocks such as in STANBIC (0.15%), ACCESSCORP (0.56%), UBA (0.61%), ZENITHBANK (0.80%), WAPCO (1.63%), GTCO (2.25%), and AIRTELAFRI (3.11%). Overall, the Month-to-Date return and Year-to-Date return both printed +3.72%.

The total volume of trades climbed by 17.67% to close at c201.36 million units while the total value traded was down by 142.14% to close at cNGN5.67 billion. Total number of deals for the day was 4,332.

Today's top gainers were JOHNHOLT (10.00%), GEREGU (10.00%), & NAHCO (9.62%) while WAPIC (-8.89%), TRIPPLEG (-8.57%), ROYALEX (-7.14%) topped the losers list.



The most traded stocks by volume for today were ZENITHBANK (c36.76 million units), GTCO (c23.34 million units), & TRANSCORP (c17.12 million units) while the most exchanged stocks by value were GEREGU (cNGN1.79 billion), AIRTELAFRI (cNGN1.07 billion), and ZENITHBANK (cNGN924.14 million).

Positive sentiments of the market players was seen in the breakdown of sectors under our purview; the Banking (1.50%), Consumer (0.04%), I.T./Communication (2.98%), and Industrial (1.88%) sectors expanded. However, the and Insurance (-0.61%) sectors dipped while the Oil & Gas sector remained.

All share index	53,157.83	Banking	1.50%	↑
Today's return	0.95%	Consumer	0.04%	↑
WTD	0.95%	I.T./Communication	2.98%	↑
MTD	3.72%	Industrial	1.88%	↑
YTD	3.72%	Insurance	-0.61%	↓
Market Cap (₦'bn)	28,953.64	Oil & Gas	0.00%	↔

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
GEREGU	176.00	10.00%	WAPIC	0.41	-8.89%
JOHNHOLT	1.21	10.00%	TRIPPLEG	0.96	-8.57%
NAHCO	8.55	9.62%	ROYALEX	0.78	-7.14%
INTENEGINS	0.69	9.52%	HONYFLOUR	2.18	-6.44%
MAYBAKER	4.85	8.26%	UPDC	0.95	-5.94%
COURTVILLE	0.50	6.38%	UACN	9.55	-5.45%
CADBURY	12.25	6.06%	LASACO	0.94	-5.05%
JAPAUFGOLD	0.36	5.88%	MANSARD	1.91	-4.50%
PZ	10.75	4.88%	FTNCOCOA	0.29	-3.33%
CHIPLC	0.68	4.62%	VITAFOAM	21.20	-3.20%

Sources: NGX and Alpha Morgan Research

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