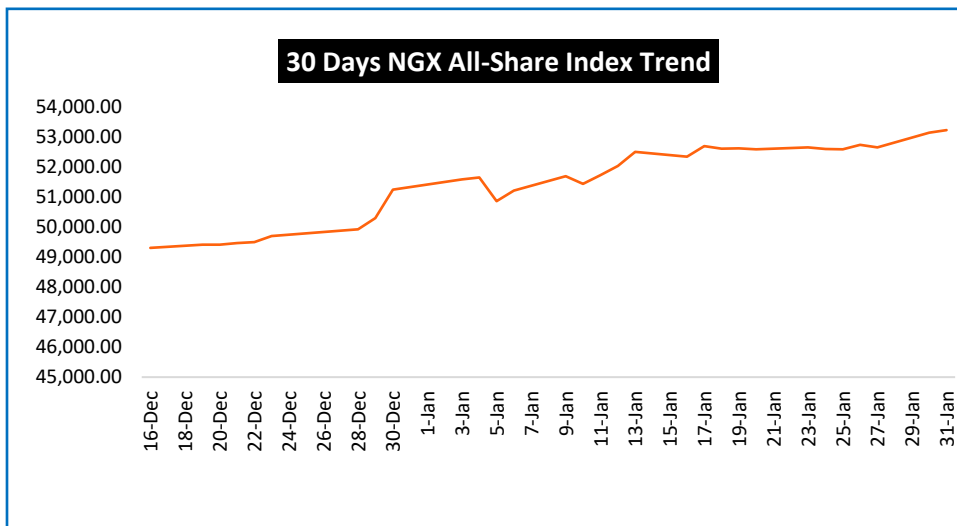


## Equities Market

Participants in the domestic bourse held on to the bullish theme from the prior session as sustained bargain hunting pushed the NGX All Share Index up by 0.15% to close at 53,238.67pts in today's trading session. The expansion in the index was buoyed by buying interest in WAPCO (0.40%), ACCESSCORP (0.55%), WEMABANK (1.23%), FCMB (1.46%), ETI (2.07%), TRANSCORP (2.50%), and MANSARD (6.28%). Overall, the Month-to-Date return and Year-to-Date return both printed +3.88%.

The total volume of trades climbed by 24.25% to close at c250.19 million units and the total value traded was up by 3.70% to close at cNGN5.88 billion. Total number of deals for the day was 4,328.

Today's top gainers were VERITASKAP (10.00%), LIVINGTRUST (10.00%), & GEREGU (10.00%) while CHAMS (-10.00%), NCR (-10.00%), UNITYBNK (-9.09%) topped the losers list.



The most traded stocks by volume for today were UNIVINSURE (c48.55 million units), GTCO (c14.16 million units), & ZENITHBANK (c12.52 million units) while the most exchanged stocks by value were AIRTELAFRI (cNGN3.31 billion), GEREGU (cNGN607.99 million), and GTCO (cNGN353.77 million).

Market Performance			
<b>All share index</b>	53,238.67	Banking	-0.03% ↓
<b>Today's return</b>	0.15% ↑	Consumer	-0.08% ↓
<b>WTD</b>	1.10% ↑	I.T/Communication	-0.03% ↓
<b>MTD</b>	3.88% ↑	Industrial	-0.20% ↓
<b>YTD</b>	3.88% ↑	Insurance	2.15% ↑
<b>Market Cap (₦'bn)</b>	28,997.67	Oil & Gas	-0.01% ↓

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
GEREGU	193.60	10.00%	NCR	3.24	-10.00%
LIVINGTRUST	1.98	10.00%	CHAMS	0.27	-10.00%
VERITASKAP	0.22	10.00%	UNITYBNK	0.50	-9.09%
JOHNHOLT	1.33	9.92%	ROYALEX	0.71	-8.97%
SCOA	1.01	9.78%	JAPAULGOLD	0.33	-8.33%
WAPIC	0.45	9.76%	COURTVILLE	0.47	-6.00%
NNFM	7.40	9.63%	LIVESTOCK	1.02	-5.56%
LASACO	1.03	9.57%	NAHCO	8.10	-5.26%
CWG	0.97	8.99%	HONYFLOUR	2.08	-4.59%
INTENEGINS	0.75	8.70%	TRANSCOHOT	6.05	-3.20%

Sources: NGX and Alpha Morgan Research

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