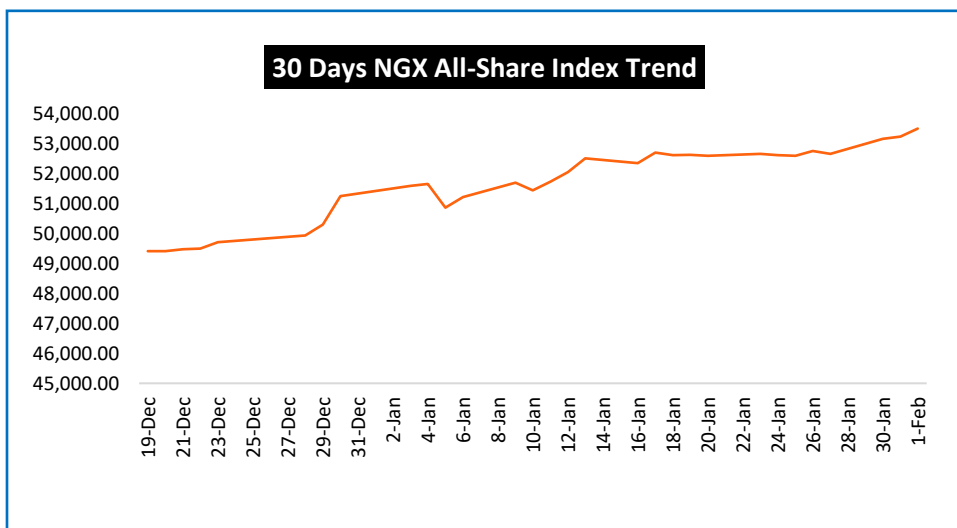


## Equities Market

Sustained positive sentiments pervaded the domestic bourse in today's trading session as the NGX All Share Index closed higher by 0.49% to close at 53,499.68pts. The growth in the index was driven by bargain hunting in bellwether stock such as GTCO (0.40%), NESTLE (1.84%), ZENITHBANK (2.00%), STANBIC (2.24%), FIDELITYBK (7.41%), and SEPLAT (10.00%). Overall, the Month-to-Date return and Year-to-Date return both printed +4.39%.

The total volume of trades dropped by 19.91% to close at c200.37 million units and the total value traded was down by 6.12% to close at cNGN5.52 billion. Total number of deals for the day was 3,716.

Today's top gainers were IMG (10.00%), SEPLAT (10.00%), & NNFM (9.46%) while GUINNESS (-10.00%), ARDOVA (-9.95%), ACADEMY (-9.85%) topped the losers list.



The most traded stocks by volume for today were UNIVINSURE (c48.55 million units), GTCO (c14.16 million units), & ZENITHBANK (c12.52 million units) while the most exchanged stocks by value were AIRTELAFRI (cNGN3.31 billion), GEREGU (cNGN607.99 million), and GTCO (cNGN353.77 million).

The bullish mood of the market players was seen in the breakdown of sectors under our purview as 5 out of 6 sectors ended in the green-zone; the Banking (0.79%), Consumer (1.19%), I.T./Communication (0.01%), Industrial (0.72%), and Oil & Gas (8.76%) sectors expanded. However, the Insurance (-0.55%) sector dipped.

All share index		Banking	
All share index	53,499.68	Banking	0.79% ↑
Today's return	0.49% ↑	Consumer	1.19% ↑
WTD	1.60% ↑	I.T./Communication	0.01% ↑
MTD	4.39% ↑	Industrial	0.72% ↑
YTD	4.39% ↑	Insurance	-0.55% ↓
Market Cap (₦'bn)	28,997.67	Oil & Gas	8.76% ↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
IMG	7.70	10.00%	GUINNESS	63.00	-10.00%
SEPLAT	1210.00	10.00%	ARDOVA	17.20	-9.95%
NNFM	8.10	9.46%	ACADEMY	1.19	-9.85%
INTENEGINS	0.82	9.33%	RTBRISCOE	0.28	-9.68%
NAHCO	8.85	9.26%	CORNERST	0.55	-8.33%
ABCTRANS	0.37	8.82%	CHAMS	0.25	-7.41%
GEREGU	210.00	8.47%	CWG	0.90	-7.22%
MCNICHOLS	0.67	8.06%	CAVERTON	0.98	-4.85%
FIDELITYBK	5.80	7.41%	VERITASKAP	0.21	-4.55%
SOVRENINS	0.30	7.14%	WEMABANK	3.92	-4.39%

Sources: NGX and Alpha Morgan Research

### Contact Us:

Email: [research@alphamorgan.com](mailto:research@alphamorgan.com) | [info@alphamorgan.com](mailto:info@alphamorgan.com)

Phone: 01-454-2428 | 081-51-71-71-71