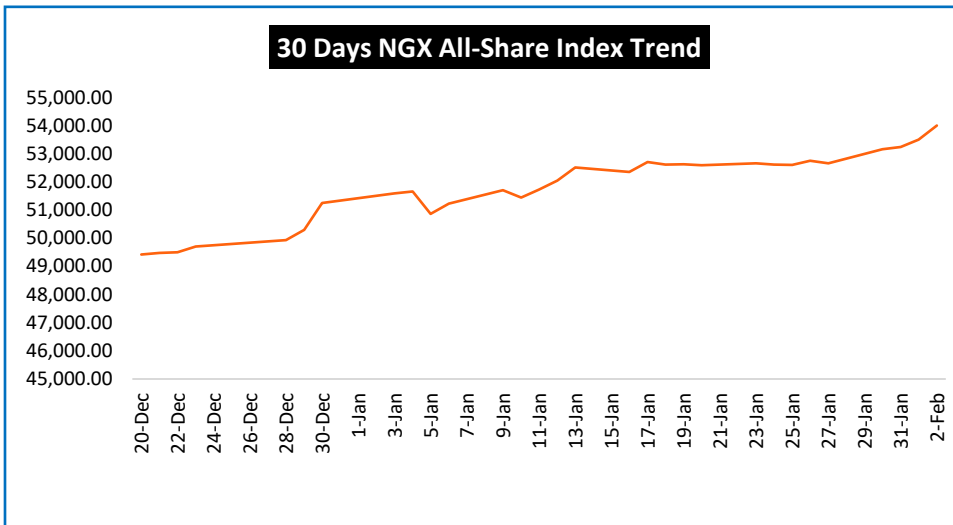


Equities Market

The Nigerian equities market saw its fourth consecutive days of growth in today's session as continuous bargain hunting sprung the NGX All Share Index up by 0.93% to close at 53,998.12pts. The expansion in the index was buoyed by price upticks in FIDELITYBK (1.72%), FBNH (2.14%), STERLNBANK (3.18%), MTNN (3.78%), GEREGU (4.29%), FCMB (4.29%), and SEPLAT (9.50%). Overall, the Month-to-Date return and Year-to-Date return both printed +5.36%.

The total volume of trades climbed by 1331.87% to close at c2.87 billion units and the total value traded was up by 46.18% to close at cNGN8.07 billion. Total number of deals for the day was 3,940.

Today's top gainers were `MRS (10.00%), NNFM (9.88%), & INTENEGINS (9.76%) while SUNUASSUR (-8.11%), MBENEFIT (-7.69%), LINKASSURE (-6.25%) topped the losers list.



The most traded stocks by volume for today were UNIVINSURE (c2.72 billion units), AICO (c13.99 million units), & GTCO (c13.93 million units) while the most exchanged stocks by value were AIRTELAFRI (cNGN3.49 billion), GEREGU (cNGN1.77 billion), and SEPLAT (cNGN587.89 million).

On a sectoral basis, the expansion witnessed in the I.T./Communication (0.10%), Industrial (0.10%), and Oil & Gas (8.50%) sectors outweighed the declines in the Banking (-0.24%), Consumer (-0.06%), and Insurance (-0.59%) sectors.

All share index	53,998.12	Banking	-0.24%	↓
Today's return	0.93%	Consumer	-0.06%	↓
WTD	2.55%	I.T./Communication	0.10%	↑
MTD	5.36%	Industrial	0.10%	↑
YTD	5.36%	Insurance	-0.59%	↓
Market Cap (₦'bn)	29,411.32	Oil & Gas	8.50%	↑

Top Gainers			Top Losers		
Stock	Price (₦)	Change	Stock	Price (₦)	Change
MRS	17.60	10.00%	SUNUASSUR	0.34	-8.11%
NNFM	8.90	9.88%	MBENEFIT	0.36	-7.69%
INTENEGINS	0.90	9.76%	LINKASSURE	0.45	-6.25%
SEPLAT	1325.00	9.50%	VERITASKAP	0.20	-4.76%
CORNERST	0.60	9.09%	PZ	10.25	-4.65%
ROYALEX	0.77	8.45%	CHIPLC	0.66	-2.94%
FCMB	4.70	6.82%	CUTIX	2.00	-2.91%
UNIVINSURE	0.21	5.00%	CUSTODIAN	6.00	-1.64%
GEREGU	219.00	4.29%	ZENITHBANK	25.10	-1.57%
MTNN	233.50	3.78%	ETERNA	7.10	-1.11%

Sources: NGX and Alpha Morgan Research

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